The Development of Motor Tandem Axle Module in Series Hybrid Commercial Vehicles

Zicheng Tang
University of Windsor

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The Development of Motor Tandem Axle Module in Series Hybrid Commercial Vehicles

By

Zicheng Tang

A Thesis
Submitted to the Faculty of Graduate Studies
through the Department of Mechanical, Automotive & Materials Engineering
in Partial Fulfillment of the Requirements for
the Degree of Master of Applied Science
at the University of Windsor

Windsor, Ontario, Canada

2018

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The Development of Motor Tandem Axle Module in Series Hybrid Commercial Vehicles

by

Zicheng Tang

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September 14, 2018
DECLARATION OF CO-AUTHORSHIP / PREVIOUS PUBLICATION

I. Co-Authorship

I hereby declare that this thesis incorporates material that is result of joint research, as follows:

Chapter 2 of the thesis was co-authored with Dhruv Bhavsar and Yi Zhang under the supervision of professor L. Oriet and professor E. Lang. In all cases, the key ideas, primary contributions, experimental designs, data analysis, interpretation, and writing were performed by the author, and the contribution of co-authors was primarily through the provision of literature review. Dhruv Bhavsar contributed to the hydric hybrid studies, and Yi Zhang contributed to the hybrid drivetrain optimization studies.

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<th>Publication status*</th>
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ABSTRACT

The growing issues of energy shortage and the environmental crisis have resulted in new challenges for the automotive industry. Conventional commercial vehicles such as refuse trucks and delivery vehicles consume significantly more energy than other on-road vehicles and emit more emissions. It is important to make these vehicles more fuel efficient and environmentally friendly. Hybrid powertrains provide a good solution for commercial vehicles because they not only provide optimum dynamic properties but also substantially reduce emissions. For most commercial vehicle powertrains, the internal combustion engine (ICE) is the only power source that provides power to the driveline. The emission reduction faces a limit since a high-powered engine is required to meet the dynamic properties of those heavy-duty vehicles. Also, the high-powered engine cannot avoid operating in low efficient areas due to the fact that these vehicles continually drive at low speeds on designated city routes. However, hybrid powertrains allow commercial vehicles to select lower powered engines because they are equipped with multi-power sources to supply torque together to the driveline. Therefore, hybrid powertrains are a natural fit for commercial vehicles. For this reason, an alternative series hybrid drivetrain system, which contains an electric tandem axle module, has been designed for those heavy-duty commercial vehicles like city transits and refuse trucks. In order to prove the theoretical efficiency and practicability of this application, the modeling methodology for specification of system architectures and hybrid drivetrain control strategies will be provided in this paper with the demonstration of simulation methods and results. [12]
ACKNOWLEDGEMENTS

I would like to express my sincere gratitude and profound appreciation to my supervisor, Dr. L. Oriet and Dr. E. Lang, for their patience, guidance, and continuing encouragement. They took their precious time to discuss all the details of the project and shared their valuable experience in designing the convertors. Especially, their assistance in modeling the AVL Cruise simulation was invaluable and immeasurable, which speeded up the process of the research tremendously. It was impossible to complete this project without the instruction from them.
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<tr>
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<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CO</td>
<td>Carbon monoxide</td>
</tr>
<tr>
<td>HC</td>
<td>Hydrocarbons</td>
</tr>
<tr>
<td>PM</td>
<td>Particulate Matter</td>
</tr>
<tr>
<td>GHG</td>
<td>Green House Gas</td>
</tr>
<tr>
<td>THC</td>
<td>Total Hydrocarbon</td>
</tr>
<tr>
<td>NMHC</td>
<td>Non-Methane Hydrocarbons</td>
</tr>
<tr>
<td>DI</td>
<td>Direct Injection</td>
</tr>
<tr>
<td>Kg</td>
<td>Kilogram</td>
</tr>
<tr>
<td>Km</td>
<td>Kilometers</td>
</tr>
<tr>
<td>hp</td>
<td>Horsepower</td>
</tr>
<tr>
<td>lb-ft</td>
<td>Pound-foot</td>
</tr>
<tr>
<td>L</td>
<td>Liter</td>
</tr>
<tr>
<td>rpm</td>
<td>Revolutions Per Minute</td>
</tr>
<tr>
<td>psi</td>
<td>Pound Per Square Inch</td>
</tr>
<tr>
<td>mm</td>
<td>Millimeter</td>
</tr>
<tr>
<td>ICE</td>
<td>Internal Combustion Engine</td>
</tr>
<tr>
<td>PHHV</td>
<td>Parallel Hybrid Hydraulic Vehicle</td>
</tr>
<tr>
<td>SHHV</td>
<td>Series Hybrid Hydraulic Vehicle</td>
</tr>
<tr>
<td>Abbreviation</td>
<td>Description</td>
</tr>
<tr>
<td>--------------</td>
<td>----------------------------------</td>
</tr>
<tr>
<td>W</td>
<td>Watt</td>
</tr>
<tr>
<td>Kw</td>
<td>Kilowatt</td>
</tr>
<tr>
<td>AC</td>
<td>Alternating Current</td>
</tr>
<tr>
<td>DC</td>
<td>Direct Current</td>
</tr>
<tr>
<td>Wh/kg</td>
<td>Watt-Hour Per Kilogram</td>
</tr>
<tr>
<td>C/mol</td>
<td>Coulombs Per Mole</td>
</tr>
<tr>
<td>v</td>
<td>Volt</td>
</tr>
<tr>
<td>NMC</td>
<td>Nickel-Manganese-Cobalt</td>
</tr>
<tr>
<td>kWh</td>
<td>Kilowatt Hour</td>
</tr>
<tr>
<td>EDLC</td>
<td>Electrochemical Double-Layer Capacitor</td>
</tr>
<tr>
<td>back-EMF</td>
<td>Back Electromotive Force</td>
</tr>
<tr>
<td>ABS</td>
<td>Antilock Braking System</td>
</tr>
<tr>
<td>m/s²</td>
<td>Meter Per Second Squared</td>
</tr>
<tr>
<td>kJ/kg</td>
<td>Kilojoules Per Kilogram</td>
</tr>
<tr>
<td>cm³</td>
<td>Cubic Centimeter</td>
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<tr>
<td>kg/l</td>
<td>Kilogram Per Liter</td>
</tr>
<tr>
<td>1/min</td>
<td>Revolution Per Minute</td>
</tr>
<tr>
<td>Nm</td>
<td>Newton Meter</td>
</tr>
<tr>
<td>SOC</td>
<td>State of Charge</td>
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</table>
seconds Second
**LIST OF SYMBOLS**

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Description</th>
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<tbody>
<tr>
<td>$CO_2$</td>
<td>Carbon Dioxide</td>
</tr>
<tr>
<td>$NO_x$</td>
<td>Nitrogen Oxides</td>
</tr>
<tr>
<td>$SO_x$</td>
<td>Sulfur Oxides</td>
</tr>
<tr>
<td>$NO_2$</td>
<td>Nitrogen Dioxide</td>
</tr>
<tr>
<td>$\Delta G$</td>
<td>Gibbs Free Energy</td>
</tr>
<tr>
<td>$F$</td>
<td>Faraday Constant</td>
</tr>
<tr>
<td>$n$</td>
<td>Number of Charge Carriers</td>
</tr>
<tr>
<td>$C_e$</td>
<td>Equivalent Capacitance</td>
</tr>
<tr>
<td>$U_{max}$</td>
<td>Maximum Voltage of Super-Capacitor</td>
</tr>
<tr>
<td>$U_{min}$</td>
<td>Minimum Allowable Voltage of Super-Capacitor</td>
</tr>
<tr>
<td>$F_{RR}$</td>
<td>Rolling Resistance Force</td>
</tr>
<tr>
<td>$V_b$</td>
<td>Back Electromotive Force Voltage</td>
</tr>
<tr>
<td>$d$</td>
<td>Percentage Discharge Ratio</td>
</tr>
<tr>
<td>$E_c$</td>
<td>Energy of Super-Capacitor</td>
</tr>
<tr>
<td>$F_{aero}$</td>
<td>Aerodynamic Drag Resistance Force</td>
</tr>
<tr>
<td>$\theta$</td>
<td>Road Grading</td>
</tr>
</tbody>
</table>
\( \rho_{air} \) \hspace{1cm} \text{Density of Air}

\( C_D \) \hspace{1cm} \text{Aerodynamic Drag Coefficient}

\( A_f \) \hspace{1cm} \text{Frontal Area}

\( V_f \) \hspace{1cm} \text{Final Speed}

\( T_r \) \hspace{1cm} \text{Resist Rolling Moment}

\( P \) \hspace{1cm} \text{Norm Load}

\( F_r \) \hspace{1cm} \text{Equivalent Force}

\( f_r \) \hspace{1cm} \text{Rolling Resistance Coefficient}

\( r_d \) \hspace{1cm} \text{Effective Radius of the Tire}

\( F_{GR} \) \hspace{1cm} \text{Grading Resistance}

\( F_{IR} \) \hspace{1cm} \text{Inertia Resistance}

\( F_{trac} \) \hspace{1cm} \text{Tractive Force}

\( P_{trac} \) \hspace{1cm} \text{Power Rating of the Motor}

\( g \) \hspace{1cm} \text{Gravity Acceleration}

\( P_i \) \hspace{1cm} \text{Load Power of Engine}

\( g_i \) \hspace{1cm} \text{Specific Fuel Consumption}

\( Q_t \) \hspace{1cm} \text{Total Fuel Consumption}
\( \rho_{fuel} \)  
Mass Density of Fuel

\( \Delta t \)  
Time Interval of Whole Cycle

\( \eta_e \)  
Engine Efficiency

\( T_e \)  
Torque Output of Engine

\( \omega_e \)  
Output Speed of Engine

\( \dot{Q}_t \)  
Rate of Fuel Consumption

\( H_{fuel} \)  
Heating Value of the Fuel

\( T_{out} \)  
Faraday Constant

\( P_{out} \)  
Power Output

\( \eta_{em} \)  
Motor Efficiency

\( \omega \)  
Angular Speed

\( R \)  
Wheels Radius

\( T_w \)  
Torque on Wheel

\( T_{out\_req} \)  
Required Output Torque of Motor

\( N_{dif} \)  
Differential Ratios

\( V_{oc} \)  
Open Circuit Voltage
<table>
<thead>
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<th>Symbol</th>
<th>Description</th>
</tr>
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<tbody>
<tr>
<td>$R_{int}$</td>
<td>Internal Resistance</td>
</tr>
<tr>
<td>$V_t$</td>
<td>Battery Terminal Voltage</td>
</tr>
<tr>
<td>$I_{bat}$</td>
<td>Battery output current</td>
</tr>
<tr>
<td>$P_{batt}$</td>
<td>Power Output of the Battery</td>
</tr>
<tr>
<td>$P_{charge}$</td>
<td>Battery Charge or Discharge Power</td>
</tr>
<tr>
<td>$\eta_{batt}$</td>
<td>Battery Efficiency</td>
</tr>
<tr>
<td>$E_{max}$</td>
<td>Maximum Energy of Ultracapacitor</td>
</tr>
<tr>
<td>$R_e$</td>
<td>Equivalent Series Resistance of Ultra capacitor</td>
</tr>
<tr>
<td>$P_{max}$</td>
<td>Maximum Power of Ultra capacitor</td>
</tr>
<tr>
<td>$SOC_i$</td>
<td>Initial State of Charge</td>
</tr>
<tr>
<td>$t$</td>
<td>Time</td>
</tr>
<tr>
<td>$A$</td>
<td>Amp-Hour</td>
</tr>
</tbody>
</table>
CHAPTER 1

Introduction

The civilization of human society has dramatically changed since Karl Benz introduced the first petrol powered automobile to the world in 1885. Automobiles were one of the main contributing factors boosting modern industrial economy progress. However, the negative effects of vehicle popularization like air pollution, climate change, and energy sustainability have also been brought to the table along with the benefits. Therefore, reducing emission and improving fuel efficiency have become the focus of current automotive industries, especially when it comes to the heavy-duty commercial vehicles. New alternative energy source, such as vehicle electrification, are the irresistible general trend to minimize the load of Internal Combustion Engine.

1.1 Objectives

The main objective of this research was to design a new series hybrid drivetrain system for city operated heavy duty commercial vehicles, which contains a dual diesel engine generator and an electric motor tandem axle module. This tandem axle module is propelled by a dual-rotor electric motor, which provides the possibilities to induce brake energy recovery system into this application. Meanwhile, due to the series hybrid configuration, the dual diesel engines could operate with optimized engine speed. The modeling methodology for specification of system architectures and hybrid drivetrain control strategies are also provided along with the demonstration of simulation methods and results to prove the theoretical efficiency and practicability of this application.
1.2 Environment Impacts by Automobiles

According to Winston and Virginia, automobiles play a major role in causing air pollution and global warming based on a large and growing share of pollutants greenhouse gas emissions worldwide [1].

There are three main types of air pollutants created by vehicles that could bring negative impact on air quality. The first type of pollutants like carbon monoxide (CO) usually occurs when the combustion process of the fuel is incomplete. In this case, carbon monoxide (CO) is produced because of insufficient air. When inhaled carbon monoxide, human body will experience headache, dizziness, vomiting, and nausea. Certain long-term health problems like heart disease and lack of red blood cells are more likely to occur after breathing high levels of carbon monoxide over long periods of time. However, this does not mean that the complete combustion process of the fuel is clean. The major portion of air pollutions listed below are actually from the chemical processes during complete combustion, which depends on different types of fuels, engines, and environment conditions.

- **Carbon dioxide (CO₂):** It is also defined as a greenhouse gas that contributes to global warming.
- **Nitrogen oxides (NOx):** The lung function can be damaged by this irritant gas.
- **Sulfur oxides (SOx):** Sulfur dioxide (SO₂) is a harmful compound to human respiratory system and mucous membrane.

The final type of pollutants is formed by reactions of vehicle emissions in the atmosphere. The ground level ozone (O₃), which is capable of damaging humans’ pulmonary function, respiratory system, and immune system, can be generated by
emissions of both hydrocarbons (HC) and nitrogen oxides (NOx). Nitrogen oxides (NOx) can also form nitric acid by reacting with water. In same case, sulfur oxides (SOx) forms sulfuric acid and sulfate aerosols in the atmosphere that contributes to acid rain and particulate matter (PM) pollution respectively. [1] Meanwhile, particulate matter (PM) is another unneglectable pollutant from vehicle emissions. Based on the size of particulates from vehicle emissions, Total Suspended Particulates (TSP) is defined into two categories: PM2.5 and PM10, which refers respectively to particulate matters with less than 2.5 μm diameter and 10 – 2.5 μm diameter.

Since the combustion process of the engine is the source of the vehicle emissions patterns, the pollutants vary with different fuel type. Emissions from petrol cars contain higher level of carbon monoxide (CO) and hydrocarbons (HC) when compare to a diesel car. Meanwhile, lead only occurs in emissions of petrol because of leaded gasoline. However, emissions of nitrogen oxides (NOx) and particulate matter are much higher in diesel cars.

Figure 1. Share of U.S. Green House Gas by Sector, 2015 [3]
As demonstrated above, all kind of vehicle emissions contain serval harmful pollutants, which can cause series damages to either environment or human bodies in long term exposure. The research of David Mage and Olivier Zali indicates that there are 3.4 billion trips are taken by vehicle daily in major cities around world and at least 120 million peoples in those cities spend a working day in roadsides settings, which means large numbers of people being exposed to high levels of pollutants has become a significant problem. [2] Plants are damaged by acid rain caused by nitrogen oxides (NO$_2$); and sun’s ultraviolet radiation becomes more harmful because of deterioration of ozone. According to Figure 1. from United States Environmental Protection Agency, 27% of total U.S. Green House Gas (GHG) emissions in 2015 are from transportation, which includes cars, trucks, commercial aircraft, and railroad. Within the transportation sector, 83% of emissions are from cars and trucks. [3] All of these greenhouse gas (GHG) emitted by automobiles prevents heat dissipation in the atmosphere, hence global temperatures start to increase, which is shown on Figure 2.

![Graph of Global Mean Estimates based on Land and Ocean Data](image)

Figure 2. Global Annual Mean Surface Air Temperature Change [4]
1.3 Emissions Regulations, Improvements, and Concerns

Since the emissions of vehicles has become the major contributor to the negative impacts on environment, societies urge automakers to bring cleaner and more fuel-efficient vehicles on the markets. With this momentum for automotive industrial building globally, more countries and regions are willing to enforce and develop more energy-efficiency policies for the transport sector. For instance, vehicles in Europe had to reach the requirements of the European emission standards and the regulation of carbon dioxide emissions. The European emission standards are known by a ‘Euro’ sign followed by Arabic or Roman numbers, and mandate the acceptable limits for vehicles emissions of nitrogen oxides (NOx), total hydrocarbon (THC), non-methane hydrocarbons (NMHC), carbon monoxide (CO) and particulate matter (PM). As Table 1. and Table 2. from Kajsa Lindqvist shows, the Euro standard has been progressively and frequently tightened for the emission limits of both light-duty and heavy-duty vehicles in past 20 years. [5]

Table 1. Emission standards for Light-duty vehicles in mg/km [5]

<table>
<thead>
<tr>
<th>NOx (g/kWh)</th>
<th>THC (g/kWh)</th>
<th>THC + NOx (g/kWh)</th>
<th>PM (mg/kWh)</th>
<th>PN (g/kWh)</th>
</tr>
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<tbody>
<tr>
<td>Diesel</td>
<td>Petrol</td>
<td>Diesel</td>
<td>Petrol</td>
<td>Diesel</td>
</tr>
<tr>
<td>Euro 1 1992.07</td>
<td>- 1.23</td>
<td>360/612</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Euro 2 1996.01</td>
<td>- 1.1</td>
<td>250</td>
<td>-</td>
<td>-</td>
</tr>
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<td>Euro 3 2000.01</td>
<td>7.0</td>
<td>150</td>
<td>200</td>
<td>100</td>
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<td>Euro 4 2005.01</td>
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<td>500</td>
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</tr>
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<td>180</td>
<td>100</td>
<td>230</td>
<td>5</td>
</tr>
<tr>
<td>Euro 5b 2011.09</td>
<td>180</td>
<td>100</td>
<td>230</td>
<td>5</td>
</tr>
<tr>
<td>Euro 6 2014.09</td>
<td>80</td>
<td>60</td>
<td>170</td>
<td>5</td>
</tr>
</tbody>
</table>

Table 2. Emission standards for heavy-duty vehicles [5]
As a result of high-pressure policy, major automobile companies have brought a lot of new technologies and methods on the table to make these vehicles more fuel efficient and environmentally friendly. Catalytic converter, an exhaust emission control device, was one of those technologies popularized due to emissions limit policies. Therefore, since the main focus of automotive societies has switched to emission reduction and fuel saving, the preliminary results of air pollutant reduction were encouraging. Even with the high growth of vehicle sales, air pollutant from the emissions transportations has been decreasing for past decades. [6] The indexes of most key air pollutant emissions from U.S. transportation in Figure 3. are experiencing a downward trend from 1990 to 2013.

![Figure 3. Indexes of Key Air Pollutant Emissions from U.S. Transportation: 1970-2013](image)

However, there are no standards for limits on CO2 emissions of heavy-duty vehicles, which means these commercial vehicles with heavy engine load missions are consistently consuming tremendous amount of fuel and producing tons of greenhouse gas (GHG) around world. The heavy commercial vehicles like refuse trucks and city
transit vehicles averagely travel around 40000 kilometers per year and consumes 80-100 liters per hundred kilometers. [8] Meanwhile, when operated at a daily stop-go route in the city, the heavy-duty commercial vehicles waste a tremendous amount of energy during braking and idling, which also result in a highly inefficient driving cycle. [9] When we break down the U.S. Green House Gas (GHG) emissions by transportation sectors for 2015 in Figure 4, medium- and heavy-duty trucks account for 23% of greenhouse gas (GHG) emissions, almost half of the light-duty vehicles. Compare to all these fancy alternative drivelines been used on new passenger cars, it should be clearly to state that heavy-duty vehicles deserve more focus from the automotive industrials to improve the efficiency and emissions of their drivelines.

![Pie chart showing GHG emissions by source, 2015](image)

Figure 4. Share of U.S. Transportation Sector GHG Emissions by Source, 2015 [3]
1.4 Alternative Driveline and Vehicle Electrification

In order to reduce fuel consumption and greenhouse gas (GHG) emissions of vehicle, certain alternative drivelines have been introduced to today’s automotive industrials. Even most of the innovations are for the passenger vehicles, there are still few that has been developed for the heavy-duty vehicles.

The highly efficient internal combustion engine is one of most common pathways that contribute to improve fuel consumption and greenhouse gas (GHG) emissions. One approach that is been rapidly utilized in the market is engine downsizing, which can be achieved by better fuel vaporization from fuel direct injection (DI) and turbocharging. The energy losses from engine friction and torque conversion are unneglectable when maximizing driveline efficiency. Hence, redesigning drivetrain with more efficient transmissions and improving lubrication for better overall design in the engine are the solution right now for the better efficiency. [9] Meanwhile, new systems like engine start-stop can automatically stop and start the engine based on the operating conditions of vehicle, so fuel supply is able to be cut off when vehicles are stopped in traffics. This system allows the internal combustion engine of the vehicle to operate in a more fuel efficiency control strategy because of the no fuel consumptions for idle stop. It is useful to the vehicle that travels in city condition routes, however, all the improvements mentioned above have limitations and draw backs. Additional wear may be applied to the engine for the long-term use of engine start-stop, and saving of the fuel is not significant for low traffic routes. Therefore, to further enhance the improvements of clean technology on vehicles, alternative energy sources are brought on the table.
Alternative energy sources include non-petroleum-based fuel like hydrogen, biofuels, and natural gas; and electricity. Due to its greater reliability, vehicle electrification and hybridization have become the most common applications in recent years. Among the vehicle electrification applications, electric vehicles are the cleanest one, since the 20% of the electricity is generated from renewable energy sources and 18% of the electricity is generated from nuclear in North America which is showed in figure 5. [10] However, the short range, lack of recharging points, heavy weights, and battery problems of electric vehicles have not been fully solved, so hybrid technology that utilizes both electric motor and internal combustion engine is developed as a transitional function for electric car. The hybrid system satisfies the improvement of these types of vehicles’ fuel economy and has less weight effects caused by batteries and other power storage devices. [11] Since the hybrid drivetrain provides the possibilities of inducing the braking energy recovery system by utilizing electric drive system, it is considered as one of the best choices for the city operated heavy-duty commercial vehicles. [12]

![North America electricity generation mix (2015 and 2025 projection)](image_url)

Figure 5. North America electricity generation mix [10]
CHAPTER 2

Literature Review

This chapter provides an overview of the relevant literature and summary of the research on conventional heavy-duty commercial vehicles, hybrid vehicles, and brake energy recovery systems.

2.1 Conventional Heavy-Duty Commercial Vehicle

Heavy duty commercial vehicles are classified differently in different countries, but most of counties defined this type of vehicles by weight. So, the weight of heavy-duty commercial vehicles, which is average 23000 Kg of curb weight in North America, shapes the characteristic of their powertrains and chassis. The reason of the high weight is because of the main job of the heavy-duty commercial vehicles, which is moving varieties of objects. The focus of this thesis will be on city operated heavy duty commercial vehicles like city transits, furniture delivery trucks, and refuse trucks.

2.1.1 Engine

Most of the heavy-duty commercial vehicles are using diesel engines, which have better lubrication properties, higher compression ratios and energy density. According to Rachel M. Zoyhofski, there are 55% of the energy turn into work by diesel engines, while gasoline engines can only convert 35%. [13] For the vehicles are required to travel 40000 kilometers per year and normally carry legal payload of about nine tons, the more durable diesel engines provide an ideal propulsion to system.

Cummins X15, one of the top diesel engines, has been widely used for fire trucks in North America. As Table 3. demonstrated, this inline 6 diesel engine has 505 to 600 hp and 1850 lb-ft of peak torque with 14.9 L displacement and 32,000 psi Injection Pressure. Based on the Figure 6. the X15 torque & horsepower curves, this
engine can reach peak braking horsepower at engine speed of 1850 rpm and peak torque between engine speeds of 1100 rpm and 1700 rpm. [14]

<table>
<thead>
<tr>
<th>Specification</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Advertised Horsepower</td>
<td>505-600 hp</td>
</tr>
<tr>
<td>Peak Torque</td>
<td>1890 lb-ft</td>
</tr>
<tr>
<td>Configuration</td>
<td>Inline 6</td>
</tr>
<tr>
<td>Displacement</td>
<td>912 cu in</td>
</tr>
<tr>
<td>Lube Oil Capacity</td>
<td>44 qt</td>
</tr>
<tr>
<td>Biodiesel Compatibility</td>
<td>Up to B20</td>
</tr>
<tr>
<td>Engine Braking Horsepower</td>
<td>Up to 600 hp @ 2100 rpm</td>
</tr>
<tr>
<td>Idle Speed</td>
<td>600-800 rpm</td>
</tr>
<tr>
<td>No Load Governed Speed</td>
<td>2100 rpm</td>
</tr>
<tr>
<td>Engine Weight (Dry)</td>
<td>2,964 lb</td>
</tr>
<tr>
<td>Aftertreatment Weight*</td>
<td>173-211 lb</td>
</tr>
<tr>
<td>Injection Pressure</td>
<td>32,000 psi</td>
</tr>
</tbody>
</table>

Table 3. X15 Performance Series for Fire & Emergency (2017) Specifications [14]

Figure 6. X15 Performance Series for Fire & Emergency Torque & Horsepower Curves [14]
2.1.2 Drivetrain

The drivetrains of the heavy-duty commercial vehicles are varied by the distinct functions of the trucks. Generally, they have similar but simpler structures of passenger vehicles’ drivetrains. There are two typical heavy tractor configurations, which are 4x2 and 6x4. The 4x2 consists of four wheels and only two of them are used to propel the vehicle, and the 6x4 has 6 wheels and 4 of them propel the vehicle. [15] The Figure 7. provide an example of 6x4 drivetrain from Prima LX 4923.S, where can be showed that torque is transferred from engine to a 9-speed gearbox by a 430mm diameter clutch, and two cutaway differential carriers pass the torque to wheels trough tandem axles.

![Figure 7. Prima LX 4923.S Drive Train. [16]](image)

The gearbox used in Prima LX 4923.S is a Tata G 1150 OD 9-speed Gearbox which deals with input torque of 1150 Nm with a centre distance of 125 mm. To achieve the better start ability and maneuverability, the gear ratios indicated in table 4. are used.

<table>
<thead>
<tr>
<th>Crawler</th>
<th>1st</th>
<th>2nd</th>
<th>3rd</th>
<th>4th</th>
<th>5th</th>
<th>6th</th>
<th>7th</th>
<th>8th</th>
<th>Rev</th>
</tr>
</thead>
<tbody>
<tr>
<td>12.868</td>
<td>9.139</td>
<td>6.725</td>
<td>4.903</td>
<td>3.571</td>
<td>2.559</td>
<td>1.883</td>
<td>1.373</td>
<td>1.00</td>
<td>13.399</td>
</tr>
</tbody>
</table>

Table 4. Gear ratio of Tata G 1150 OD 9-speed Gearbox [16]
A cutaway differential carrier is displayed in Figure 8., where the black line represents the torque transfer flow. When the power divider is locked, torque is delivered from input shaft through helical gears to ring gear and differential side gears, which will transfer the torque to each wheel through the drive axle. When the power divider is unlocked, torque is delivered from differential. [17]

![Figure 8. Cutaway Differential Carrier](image)

In Figure 9. the tandem drive axles have front axle and rear axle connected by a propeller shaft. So, torque provided by differential is delivered from propeller shaft to rear axle, when the power divider is unlocked. Otherwise, torque will go through the propeller shaft directly to rear axle. [17]
2.1.3 Frame

The typical structure of a truck frame is based on two parallel rails held together by riveted and bolted cross members, which is well known as a ladder frame. For a 6x4 truck, the frame is sited on a straight front axle by a working leaf-spring suspension and tandem drive axles by a bogie suspension. The materials of most frames are steels or aluminum; and the vehicle’s floor plan will be placed above the frames. It has ability to provide better beam resistance and worse torsional resistance, which makes the frame more applicable to heavy trucks rather than passenger cars.

In Figure 10, the configuration of the MAN CLA 26.280 6x4 BB Tipper’s chassis is presented as the example of the typical 6x4 truck chassis. According to MAN’s specification brochures, the L09 wheelbase is 3875mm, the L02 is rear axle spacing which is 400mm, L10 is front overhang which is 1293mm, L11 is rear overhang which is 1300mm, and L43 is chassis length behind cab of 5025mm, so the overall length of the chassis is 7257mm and foremost point of body from front axle is 850mm.
2.2 Hybrid Vehicle

As mentioned above the hybrid systems have become the major solution for the auto industries, whose desire is to offer the ‘greener’ trucks to the world, so researches have been conducted to indicate the characteristic, benefits, and drawbacks of different hybrid technologies. In this section, hybrid vehicles are categorized and reviewed in three main classes: series, parallel, and hydraulic.

2.2.1 Parallel Hybrid Vehicle

The parallel hybrid is the most common hybrid drivetrain for current passenger vehicles, which usually has an internal combustion engine and an electric motor directly joined at an axis by a transmission shaft. The internal combustion engine is powered by
fuel or diesel and the electric motor is powered by battery can propel the vehicle by the
group. The internal combustion engine also used as a generator which convert
mechanical energy to electrical energy that charges the battery. [11] Since the parallel
hybrid has a mechanical connection between each power sources, the transmission is
required in this drivetrain system like shown in Figure 11. There is a clutch between
the engine and transmission to allow electric launch without starting the engine.

![Figure 11. Topology of a parallel hybrid electric vehicles [19]](image)

The better drivetrain efficiency is the main advantages of parallel hybrid electric
vehicles because of controllable couple operation of the internal combustion engine and
the electric motor, which allow varied capacities of the engine and scalable electrical
power system with same drivability of the vehicle. [19] However, due to the most
parallel hybrid vehicles only need one electric motor with a low power rating, regenerative braking system will be less efficient and more mechanical dependable in
parallel hybrid.
2.2.2 Series Hybrid Vehicle

Figure 12. shows the component configuration of a series hybrid system. The internal combustion engine (ICE) only drives the electric generator, which recharges the larger battery packs or propel the wheels by the electrical motor through Electric Power Splitter. Therefore, there is no mechanical connection between the ICE and the wheels. The ICE converts thermal energy into the mechanical energy, and thereafter, in the generator, turned into electric energy, used to charge the battery which in its turn supplies the electric traction motor. [20]

![Figure 12. Topology of a series hybrid electric vehicles](image)

Due to more energy conversions, which contributes to high energy loss, the overall efficiency of the series hybrid power train is significantly affected. A heavier battery with higher capacity is unavoidable for series hybrid vehicles, since the internal combustion engine only works as an electric vehicle range extender. However, the impact of the extra batteries’ weight plays a less significant role for heavy duty commercial vehicles like garbage trucks, which weighs about 13 to 28 tones. Meanwhile, instead of operating over a wide variety of engine speeds, the optimized engine speed can also be run continuously even during the stop-start traffic. In this case, the series hybrid power train system can provide an optimal operative strategy for fuel
efficiency and exhaust emissions. [11] Moreover, the electric motors of the series hybrid vehicle are required to handle peak power, which means they generally have higher power rating. Therefore, the series electric hybrid vehicles are more suitable for brake energy recovery system than parallel electric hybrid vehicles.

2.2.3 Hydraulic Hybrid

Hydraulic hybrid is an important branch of hybrid technology especially when it comes to heavy duty commercial vehicle. It has been widely utilized and developed by automotive manufactory and institutions. The hydraulic motor and/or pump is the secondary power source in hydraulic hybrid vehicle, which is also similar to hybrid electric vehicles’ electric motor. [21] Therefore, hydraulic hybrid can be further classified into series, parallel and series-parallel, based on their power train layout.

In parallel hydraulic hybrid, the internal combustion engine is the prime power source, and produces torque to the wheels through the transmission, shaft, and differential, like Figure 13. The hydraulic components are used as energy bumper to provide assistance to vehicle’s stopping and accelerating.

Figure 13. Parallel Hybrid Hydraulic Vehicle (PHHV)
In series hydraulic hybrid configuration in Figure 14. from my colleague Dhruv Bhavsar, the internal combustion engine only connects to a pump to store energy into an accumulator, which uses high pressure to propel the vehicle.

Figure 14. Series Hybrid Hydraulic Vehicle (SHHV) [21]

Both series and parallel hydraulic hybrids are capable of regenerative braking. According to my colleague Dhruv Bhavsar, ‘when compare to electric hybrid vehicles, high efficiency of the hydraulic pump/motor and high-power density of accumulator at approximately 500-1000 W/kg contribute in a more effective regeneration of energy while deceleration. However, comparatively low energy density of accumulator creates special challenge and requires novel approaches in the development of supervisory control strategy.’ [21] Based on above information, the series hybrid electric drive train is more suitable for heavy duty commercial vehicles for city operations.
2.3 Regenerative Braking

The brake energy recovery system, also referred to the regenerative braking system, is of vital importance to the energy efficiency of the series hybrid commercial vehicle, especially for the frequently stop-go vehicles like garbage truck. [11]

In a typical conventional braking, disc brake is most common braking system for current automobiles to slow the rotation of the wheels by the friction between brake pad and brake rotor. In this case, the friction pads are pressed into brake disc by the piston of the fixed caliper, which contains hydraulic force from brake fluid cylinders. Another type of braking, known as drum brakes, slows the rotation of the wheels by pressing the friction pad to the inner surface of drum of the wheel. Both of the traditional braking systems turn most of the kinetic energy of the moving vehicle into a tremendous amount of heat energy by friction. [22] Therefore, the recovery of vehicle kinetic and potential energy in conventional braking systems becomes the one of major development in hybrid vehicles. [11]

As mentioned before, the characteristic of electric motor in hybrid electric vehicles is enabling to allow the bi-directional power flow, which helps the braking system to seize the kinetic energy as electricity by using the motor as a generator. The electricity from generator can be saved in an energy storage device like a battery or ultra-capacitor. According to Lester J. Erlston’s illustrations, “a division of a vehicle’s total kinetic energy, based on a realistic assumption that 50% of the available kinetic energy from a braking or slowing event is able to pass through the recovery system, and shows that a) 40% of this energy will be stored in the batteries for future use, and b) that the foundation brakes will experience a load reduction from 95% to 45% of the total kinetic energy for a comparable non-kinetic energy recovery system braking event,
the other 5% being for losses due to aerodynamic drag and road-to-tire friction.” [23]

When the hydraulic hybrid vehicle starts braking, the momentum of the wheels impels the pump to pressurize fluid into the accumulator. This highly pressurized fluid in accumulator drives the pump to accelerate vehicle after braking. Around 75% of the friction braking energy are regenerated by this process. [24]
CHAPTER 3

Design of The Series Hybrid Commercial Vehicles’ Drivetrain

The design and development of a new series hybrid commercial vehicles drivetrain, which is powered by Dr. Oriet’s inventions of “Structural Electric Tandem Axle Module” and “Series Hybrid Generator”, which provides the fundamental structural of this series hybrid powertrain, are presented in this chapter. The details of battery and ultra-capacitor are also explained with brake energy recovery system.

3.1 Configuration of Drivetrain

As Figure 15. demonstrated, the series hybrid drivetrain contains a dual-diesel engine generator, which is invented by Dr. Oriet, consists of two turbo diesel engines connected by an electric generator with two hydraulic internal wet-disk clutches between. The power generated by the dual diesel engine only is delivered to each components of the vehicle through mechanical and electrical paths, which are respectively represented by blue and red lines. The dual-diesel engine provide power through the mechanical path to the electric generator to produce the alternating current (AC) as the function of the range extender. The alternating current (AC) can be converted to direct current (DC) by a convertor, then dispatched by the controller unit through two electrical paths to either charge the battery or drive the dual rotor electric motor. The dual rotor electric motor transfers the electrical power to mechanical power by interacting electromagnetic field patterns from direct current (DC) and outer rotor’s permanent magnets. Thus, the torque produced from the electric motor is mechanically delivers to the wheels through the differentials on each tandem axle. When vehicle starts braking, the dual rotor electric motor can also work as a generator to recovery the braking kinetic energy as electric power, which will be stored in ultra-capacitor first,
then either slowly charge the battery or power the electric motor based on the State of Charge (SOC) of the battery. [12]

![Series Hybrid Drivetrain Block Diagram](image)

**Figure 15. Series Hybrid Drivetrain Block Diagram [11]**

### 3.2 Dual Diesel Engine Generator

This series hybrid generator has an outer rotor and inner rotor with generator winding connected to two identical diesel engines by two hydraulic internal wet-disk clutches, which will allow them to rotate in opposite direction. This dual diesel generator as Figure 16. showed will be working as a range extender in this application, which means that the diesel engines can be continuously run at the optimized engine speed even during the stop-start traffic. According to Dr. Oriet, “the analysis of that drive shows that this selective use of the engines can enable a vehicle to achieve significant fuel economy improvements in comparison to improvement which is likely to be obtained in engines and engine controls through use of conventional single-engine/powertrain design.” [25] [12]
3.3 Electric Motor Tandem Axle Module

The core of this design is based on Dr. Oriet’s invention of “Structural Electric Tandem Axle Module”, which is an electrical powered tandem axle that provides torque by a dual-rotor motor in the center. [11]
Normally, commercial trucks like refuse vehicles have a chassis, which is a combined of pair of frame rails cross joined with front and rear axles that clamp to the suspensions. The internal combustion engine of the trucks provides the torque through the driving shaft located as a longitudinal axis from front to rear. As we know, the torque delivered to the wheels by the engine is applied to the frame at the same time. Meanwhile, there are also appreciable amount of torque transferred from the driveline to the frame by the suspension system due to the rough road. This condition can cause
repeated twisting to the torsional rigid components that are attached to the frame rails, and half of torque produced by the engine is lost. [26] In order to change the repeated torsion absorption into an exploitable condition and improve the fuel efficiency of commercial trucks, Dr. Oriet came up the idea of a structural electric tandem axle module as Figure 17. This module is propelled by a dual-rotor electric motor, which has two rotors to deliver the same torque from rotor shafts’ bevel pinion gears to the differential gears that connected to front and rear tandem axles’ wheels. Instead of wasting the half of the rotational mechanical torque as strain on frame, the module perfectly exploits the characteristic of dual rotors motor, which results in better handling and a more efficient driveline. Moreover, there is reduction of torque applied to the frame side rails, the weight of chassis is able to be reduced. At same time, the utilization of the electrical drive system induced in the hybrid system into this application, which endows the brake energy recovery system a more applicable platform. [11]

3.4 Battery

The battery is of vital importance to hybrid electric vehicle, since the energy capability of the battery determines the maximum power limitation. To design a suitable battery packs for this application, the types, principle, and properties of the battery cells are specified by key attributes, which are the cycle life, specific energy density, specific power, and cost of manufacturing.

There are several types of battery that been used in real world applications, and the most used options for automotive industries are the following: lead acid, nickel metal hydride, and lithium-ion. Since the series hybrid vehicles require high specific power and high energy storage capacity, the low energy density character of lead acid
battery, which indicates its low energy storage capacity means it is not suitable for this application. The comparisons of nickel metal battery and lithium-ion battery clearly stated that lithium-ion battery provides higher energy and power density with lighter weight and long cycle life. Therefore, the lithium-ion battery which has over 100 Wh/kg energy density been selected in this application.

The lithium-ion battery’s working principles are based on three aspects; anode, electrolyte, and cathode. According to Vishal Mahajan, ‘When two chemicals contact with each other, they react with each other based on their tendency to gain or lose electrons. An electrochemical cell is designed in such a way that one electrode will undergo oxidation while the second electrode will undergo reduction when both the electrodes are connected by external electronic path provided by anode and cathode.’ [28] In this case, potential difference between each ends of the external electronic path is known as the open circuit voltage, which can be evaluated by Eq.1. where $\Delta G$ is Gibbs Free energy, $F$ is Faraday Constant valued as $9.65 \times 10^4$ C/mol, and $n$ is number of charge carriers, so its value is decided by the type of host materials and the lithium concentration. [28]

$$V_{open\ circuit\ voltage} = \frac{\Delta G}{nF} \quad \text{Eq. 1}$$

Normally a fully functional series hybrid truck’s battery pack requires more than 300 voltage, but a typical lithium-ion battery operates from 3 to 4.2 v. Hence, a multi-cells battery pack, whose cells are connected in series, is utilized in this power-train system. The Lithium Nickel Manganese Cobalt Oxide battery is considered as the most suitable type for this battery pack. It is using the combination of nickel-manganese-cobalt (NMC) as cathode material. The Lithium Nickel Manganese Cobalt Oxide (LiNiMnCoO2) battery has 610–650Wh/kg energy density, 250-340 W/kg specific power, 150–220Wh/kg specific energy. 0.7c–1c charge rate, 1c
discharge rate, around 2000 cycle life, and costs around $450 per kWh. It is apparently the most durable battery with higher energy density from Table 5. [29], which indicates energy density, cost, and lifetime of different types of lithium-ion battery.

Table 5. Cathode materials Overview. [29]

<table>
<thead>
<tr>
<th>Cathode Material</th>
<th>Energy Density (Wh/kg)</th>
<th>Cost</th>
<th>Lifetime</th>
</tr>
</thead>
<tbody>
<tr>
<td>LiCoO$_2$ (LCO)</td>
<td>546</td>
<td>Medium</td>
<td>Medium</td>
</tr>
<tr>
<td>LiMn$_2$O$_4$ (LMO)</td>
<td>410–492</td>
<td>Low</td>
<td>Low</td>
</tr>
<tr>
<td>LiNiMnCoO$_2$ (NMC)</td>
<td>610–650</td>
<td>High</td>
<td>High</td>
</tr>
<tr>
<td>LiFePO$_4$ (LFP)</td>
<td>518–587</td>
<td>Medium</td>
<td>High</td>
</tr>
<tr>
<td>LiNiCoAlO$_2$ (NCA)</td>
<td>680–760</td>
<td>High</td>
<td>Medium</td>
</tr>
</tbody>
</table>

3.5 Ultra Capacitor

To maximize the recovery of regenerative brake energy, protect battery from rapid charging and discharging overload, and extend battery’s life time, a suitable ultracapacitor is set to be used in a high-power situation of this hybrid drivetrain.

First, the type of the capacitor needs to be decided from two storage principles, which are electrochemical double-layer capacitor (EDLC) and electrochemical pseudo-capacitance. Based on Andrew Burke, ‘the electrochemical double-layer capacitor (EDLC) is able to store electrostatically energy as positive and negative charges separation in the double layer formed at the interface between the solid electrode material surface [30], which are shown in the electrochemical double-layer capacitor Figure. 18 [31].’ It is widely used as the back-up and peak-power sources with battery as the primary sources. [31] By utilizing activated carbon as electrode, the electrochemical double-layer capacitor achieves both higher energy density and higher power density than electrochemical pseudo-capacitance. [30]
Selecting a certain available electrochemical double-layer capacitor (EDLC) on the market depends on the size of the supercapacitor, which is fit to store the maximum regenerative brake energy. The capacitance is the most important characteristic of each ultra-capacitor. The higher equivalent capacitance $C_e$ of the ultra-capacitor, the higher the energy can be stored in it. In Eq. 2, $E_c$ is the energy of super-capacitor, $U_{\text{max}}$ is maximum voltage of super-capacitor, $U_{\text{min}}$ is minimum allowable voltage of super-capacitor and $d$ is percentage discharge ratio from Eq. 3. [32]

\[
C_e = \frac{2E_c}{U_{\text{max}}^2[1-(d/100)^2]}
\]

Eq. 2 [32]

\[
d = \frac{U_{\text{min}}}{U_{\text{max}}} \times 100
\]

Eq. 3 [32]
3.6 Brake Energy Recovery System

In the configuration of the single motor tandem axle module powered hybrid commercial vehicles, the electric motor has an outer rotor connected with rear differential and an inter rotor connected with front differential. Both front and rear differentials are rotationally coupled with the drive shafts of front and rear tandem axles. When the braking action is started, the controller unit which connects directly to the electric motor drops the applied voltage to be less than back electromotive force (back-EMF) voltage ($V_b$), so the armature torque is reversed with the armature current. Therefore, the speed of the rotor of the electric motor is falling with the drive shaft connected to the wheels, as along as the power is generated by greater EMF. As we known, the battery has limited capacity, which is more likely to be overloaded by the suddenly large amount of recovered energy. In order to extend the battery life and improve the efficacy, the DC current, generated by electromagnetic field, is stored in an ultra-capacitor first. The controller units will dispatch the energy flow from the ultra-capacitor to slowly charge the battery and power the electric motor later. [11]

The braking performance is always a priority consideration when design a braking system. The capability of braking system is defined as the response speed of stopping vehicles and the stability of the vehicles’ braking action at any road condition. In order to stop the vehicle as fast as possible, the braking system has to provide enough torque to slow the rotation of each wheel. Meanwhile, this amount of torque is supposed to be controlled by antilock braking system (ABS), which avoids the wheels to be locked to cause uncontrolled skidding. [23] Due to the function of the single motor tandem axle module powered hybrid commercial vehicles, the braking torque by electric motor/generator is easier to be controlled for each tandem axle. However, the torque control for each wheel is still required, hence two brake rotors are introduced to
site each side of the differential mechanisms on each tandem axle. These two rotors are smaller than big disc brakes for heavy duty vehicles, since the tremendous number of loads on the discs are extracted by motor/generator. For this reason, vehicle weight reduction can be achieved as well as lighter unsprang weight. Furthermore, a conventional brake system is applied to the front axle of the trucks. [11]
CHAPTER 4

Theoretical Simulation and Modeling

This chapter explains theoretical modeling of the series hybrid heavy-duty commercial vehicle powertrain powered by motor tandem axle module and dual diesel engine generator module, presents details of AVL Cruise model, and numerical simulations. These models are used for testing the fuel consumption and drivetrain efficiency of this application on city operated driving cycles.

4.1 Vehicle Dynamics

The simulation process starts by determine the propulsion and braking power requirements of the vehicle. By applying the New York city driving cycle into the vehicle dynamic model, the tire rolling resistance force $F_{RR}$, aerodynamic drag resistance force $F_{aero}$, road grading ($\theta$) resistance and inertia resistance will be generated to estimate the tractive force and power of city operated heavy-duty commercial vehicles. [12]

4.1.1 Aerodynamic Drag

The aerodynamic drag, also known as fluid resistance, is basically a friction force acting opposite to the body of moving subject from the surrounding air. In vehicle dynamics, it can exist as viscous friction between air and the surfaces of vehicle and shape drag from the high-pressure zone at the front of the vehicle to the low-pressure zone at the tail of the vehicle as Figure 19 showed.
Hence, aerodynamic drag resistance force $F_{aero}$ can be calculated as Eq. 4, where $\rho_{\text{air}}$ is the density of air, $C_D$ is the aerodynamic drag coefficient of vehicle body, $A_f$ is the frontal area of the vehicle, and $V_f$ is the final speed of the vehicle. [27]

$$F_{aero} = \frac{1}{2} \rho_{\text{air}} C_D A_f V_f^2$$  

Eq. 4 [27]

### 4.1.2 Rolling resistance

Rolling resistance is the force resisting the motion when a subject is rolling on a hard surface, which is caused by the deformation of the rolling subject’s material and hard surface. It normally occurs between vehicle wheels and road surface, where the deformation of the tires’ material causes hysteresis losses, which results in a distribution of ground reaction forces shifting forward. [27] Thus, a resist rolling moment $T_r$ formed by the forward shifted ground reaction force and normal load as Figure 20. showed.
The rolling resistant moment, as shown in Figure 20, can be calculated by Eq. 5 [33] where \( P \) is norm load and \( a \) is the shifted distance from center of the tires. The rolling resistance \( F_r \), is the equivalent force opposite to the force \( F \) in Figure 20, and can be expressed as Eq. 6 [33]. Considering that vehicles normally travels on surfaces that are not horizontal, a slope \( \theta \) is applied to Eq. 6 to achieve the final rolling resistance \( F_{RR} \) in Eq. 7, where \( f_r \) is the rolling resistance coefficient which is ratio of shifted distance from center of the tires \( a \) to effective radius of the tire \( r_d \). The rolling resistance coefficient is normally around 0.01 for low-resistance tires on heavy-duty commercial vehicles. [33]
\[ T_r = Pa \quad \text{Eq. 5 [33]} \]

\[ F_r = F = \frac{T_r}{r_d} = \frac{P_a}{r_d} = Pf_r \quad \text{Eq. 6 [33]} \]

\[ F_{RR} = Pf_r \cos \theta \quad \text{Eq. 7 [33]} \]

4.1.3 Grading resistance

When road has an upward or downward slope, which is more common in real-world applications, the vehicle is either experiencing resistance in the uphill trip or assistance in the downhill trip. This resistance or assistance force is called grading resistance \( F_{GR} \) that is given by Eq. 8 [33]

\[ F_{GR} = mg \sin(\theta) \quad \text{Eq. 8 [33]} \]

4.1.4 Inertial resistance

The rotational inertia resistance can be produced by the acceleration of the vehicle and its spinning components. As the Newton’s second law of motion stated, the inertia resistance \( F_{IR} \) can be expressed as Eq. 9 [27]

\[ F_{IR} = m \frac{dv}{dt} \quad \text{Eq. 9} \]

4.1.5 Tractive Force and Power

According to the resistive forces diagram for car model on Figure 21., the tractive force \( F_{trac} \) must be estimated by Eq. 10 and Eq. 11. [12]
Figure 21. Resistive Forces Diagram for Car Model [27]

\[ F_{trac} = F_{IR} + F_{GR} + F_{RR} + F_{aero} \]  
Eq. 10

\[ F_{trac} = m \frac{dv}{dt} + mg \sin(\theta) + P_f \cos \theta + \frac{1}{2} \rho_{air} C_D A_f V_f^2 \]  
Eq. 11

The curb weight of the vehicle is 23000 Kg, while gross weight \( m \) is 25000kg. The \( dv \) is the speed difference of the vehicle, \( g \) is the gravity acceleration in 9.80 m/s², \( \theta \) is the road grading. After multiply Equation 1 by vehicle final speed \( V_f \), the power rating of the motor \( P_{trac} \) can be estimated as Equation. 12.

\[ P_{trac} = m V_f \frac{dv}{dt} + mg V_f \sin(\theta) + \frac{2}{3} mg V_f^2 f_r \cos \theta + \frac{1}{5} \rho_{air} g C_D A_f V_f^3 \]  
Eq. 12

Where \( V_f \) is the final acceleration speed of 105 km/h, as the speed limits for urban commercial vehicles in Toronto, Canada. \( \rho_{air} \) is the air density in 1.202 kg/m3, \( f_r \) is the tire rolling resistance coefficient assumed as 0.01, \( A_f \) is the front area of the

36
normal rear loading collection vehicle in 10.75m2, and $C_D$ is the aerodynamic drag coefficient assumed to be 0.5. [12] By applying the New York City driving cycle into the vehicle dynamic model in MATLAB, the result is presented in Figure 22. [12], where the required power with no regenerative braking can be reflected as 485kw. Meanwhile, the available power for regenerative braking system is going to be the overall required braking power, which is the same value of 485 kW in different direction, times the estimated 77% regenerative braking efficiency. [12]

![Figure 22. Drive Cycle Power Diagrams by Dynamic Model [12]](image)

**4.2 Diesel Engine**

The diesel engine in this application is mainly working as the primary power source for the generator. Unlike the conventional diesel engines of heavy trucks, this diesel engine is set to be constantly operated at most optimal engine speed. In this case, the minimum specific fuel economy and most efficient characteristics of the engine with enough power output are required to be determined.
The typical fuel economy characteristic of an internal combustion engine is shown in Figure 23. [34], where the optimal operation area is located within the center area of the oval-shaped contours. When engine operates at the most optimal operation point, which is around 2500 rpm engine speed with 50 kw power output, its minimum specific fuel consumption is at lowest level. Since the engine consumes the least amount of fuel within that area, the engine efficiency also reaches its best at that operating point. Therefore, the lowest fuel consumption for its power output is determined by the load power \( P_i \) and the specific fuel consumption \( g_i \), and best efficiency of the engine is determined by power output and fuel energy input. [27] The total fuel consumption of a driving cycle \( Q_t \) can be calculated by Eq. 13, where \( \rho_{fuel} \) is the mass density of fuel and \( \Delta t \) is the time interval of whole cycle.[33] The engine efficiency, \( \eta_e \), is obtained by Eq. 14, where \( T_e \) is the torque output of engine, \( \omega_e \) is the output speed of engine, \( \dot{Q}_t \) is the rate of fuel consumption, and \( H_{fuel} \) is the heating value of the fuel. [27]

\[
Q_t = \sum_i \frac{P_i g_i}{1000 \rho_{fuel}} \Delta t \quad \text{Eq. 13 [33]}
\]

\[
\eta_e = \frac{T_e \omega_e}{\dot{Q}_t H_{fuel}} \quad \text{Eq. 14 [27]}
\]
Based on the results of dynamic model, the eight cylinders turbocharged diesel engines was selected in this application, which has 8478 cm$^3$ displacement and 80 °C working temperature. The fuel type is selected as diesel with 44000kJ/kg heating value and 0.76 kg/l density. By entering all the parameters into engine model from the AVL Cruise database, the engine fuel map is generated as Figure 24., where diesel engine reaches its optimal operation point at engine speed of 1000 rpm.
4.3 Electric Components

4.3.1 Motor and Generator

The efficiency and the maximum torque are the most important properties for both the electric motor and the generator. Since the torque output of the electric motor, $T_{out}$, is equal to power output $P_{out}$ times efficiency $\eta_{em}$ divided by angular speed $\omega$, and power rating of the electric motor has been indicated as the required power 485kw in vehicle dynamic model, the efficiency of the electric motor can be calculated with respect to speed and torque. The tractive force, $F_{trac}$, is applied to the wheels with radius
R, which is selected as 515 mm, so the torque on the wheel, \( T_w \), can be calculated as Eq. 15. The required output torque of motor, \( T_{out, req} \), transfers to the wheels though a differential on each axle. Hence, the output torque of motor can be obtained by Eq. 16, where \( N_{dif} \) is the differential ratios of 6.06.

\[
T_w = F_{trac} R \quad \text{Eq. 15}
\]

\[
T_{out, req} = \frac{2T_w}{N_{dif}} \quad \text{Eq. 16}
\]

After established the estimation, an electric machine model has been created in AVL Cruise, which is a 360 V nominal voltage motor with 10000 1/min maximum speed and 2472 Nm maximum torque. It is shown in Figure 25. that motor torque is constant from zero speed to 3000 1/min, which is called corner speed that limits motor torque to maximum value.

![Figure 25. Speed-Torque Curve of Electric Motor](image)

Figure 25. Speed-Torque Curve of Electric Motor
The efficiency of the electric motor is also shown in Figure 26. The highest efficiency of 93% happens when speed reaches around 4900 1/min and torque is around 1300 Nm.

Figure 26. Efficiency Map of Electric Motor

4.3.2 Battery

A multi-cells lithium nickel manganese cobalt oxide (NMC) battery pack is adopted in this application. In order to figure out the size of battery for this drivetrain, the whole battery pack is modelled as a simple resistance model as in Figure 27.
The terminal voltage of whole multi-cell, which is the potential difference between the battery terminals with load applied, can be calculated as a simple resistor capacitor circuit in Eq. 17, where $V_{oc}$ is open circuit voltage, $R_{int}$ is internal resistance of the battery, $V_t$ is battery terminal voltage and $I_{bat}$ is battery output current. [12]

$$V_t = V_{oc} - I_{bat} \cdot R_{int}$$  \hspace{1cm} \text{Eq. 17} \ [21]

The open circuit voltage is the voltage between the battery terminals with no load applied, which is a function of the battery state of charge (SOC). Meanwhile, internal resistance of the battery, which causes decline in efficiency $\eta_{batt}$ when increasing, is also a function of state of charge (SOC). According to Karin Jonasson, the sum of electric power output of the battery, $P_{batt}$, is equal to the battery losses that act on the deviation of power, which is the demanded power from drivetrain system, can be expressed as Eq. 18. [35] Thus, the terminal voltage of the whole battery pack
is 360 V, which results in a 100 cells of lithium nickel manganese cobalt oxide (NMC) battery.

\[ P_{batt} = V_{oc}I_{bat} \quad \text{Eq. 18} \]

When power loss from other battery power electric components like air conditioning and fan is neglected in this model, the battery efficiency, \( \eta_{batt} \), can be expressed as Eq. 19, when the battery is charged or discharged by power \( P_{charge} \). Therefore, the total battery efficiency is also based on the current state of charge of battery. [35]

\[ \eta_{batt} = \frac{P_{charge}}{P_{batt}} \quad \text{Eq. 19 [35]} \]

### 4.3.3 Ultra Capacitor

The size of super-capacitor is based on the maximum energy \( E_{max} \) demanded to be stored, which basically depends on regenerative braking. According to vehicle dynamics model the regenerative braking system will be able to restore 373kw power during the braking action. The maximum energy storage, \( E_{max} \), can be also be expressed as Eq. 20.

\[ E_{max} = \frac{C_e U_{max}^2}{2} \quad \text{Eq. 20 [32]} \]

The equivalent capacitance, \( C_e \), which can be calculated by Eq. 2., where \( E_c \) is the energy of ultracapacitor can provide, \( U_{max} \) is maximum voltage of ultracapacitor, \( U_{min} \) is minimum allowable voltage of ultracapacitor and \( d \) is percentage discharge ratio from Eq. 3. The energy releases from ultracapacitor bank is presented as Eq. 21, and maximum power, \( P_{max} \), the ultracapacitor can provide is presented in Eq. 22, where \( R_e \) is equivalent series resistance of ultracapacitor.
\[ E_u = \frac{c_e(U_{\text{max}} - U_{\text{min}})^2}{2} \quad \text{Eq. 21} \]

\[ P_{\text{max}} = \frac{U_{\text{max}}^2}{4R_e} \quad \text{Eq. 22} \]

As most available electrochemical double-layer ultracapacitors (EDLC) on markets demonstrated, ultracapacitors can be connected in series and parallel and work as a multi-cell ultracapacitor bank. Thus, the equivalent capacitance of each cell times number of series connected cells divided by number of parallel connected cells can result in the equivalent capacitance \( C_e \). For this application the equivalent capacitance of each cell is 100 Farad, nominal voltage of each cell is 36 V, and total 10 cells connected in series.

### 4.4 Control Strategies

The on-board controller consists of three function modules, which are electric brake and mechanical brake unit, electric drive control unite, and range extender control unit. These units are working as written control-code developed by the control strategies. The maximum state-of-charge of peaking power source control strategy has been developed in this application, since engine can be turned off when SOC of battery reaches a certain level or operates at its most optimized engine speed for better efficiency. Based on Dr. Oriet’s design analysis of dual diesel engine generator, there is sufficient power and torque to propel most heavy duty trucks on high way from only one engine, hence the controller can shut down one of the dual engines during the drive cycle requiring less power. When the truck vehicle is accelerating or experiencing high demand driving cycle, the controller brings the second engine back to provide the additional power required, so the efficiency of the generator is significantly improved by optimized variable power delivery. [25] Meanwhile, both of engines can be
continuously runs at the optimized engine speed to drive the generator charging the battery, when SOC of the battery is less than 30%. When SOC of the battery reaches 80% of its maximum capacity, the generator will be turned off by controller, so enough capacity can be reserved for regenerative braking energy. Eq. 21 can be used to indicate the SOC for the battery, where \( SOC_i \) is initial state of charge, \( A \) is amp-hour, and \( t \) is time\[21\].

\[
SOC = SOC_i - \frac{\int_0^t I_{bat} dt}{A}
\]

Eq. 23

This control strategy is also suitable for the vehicles with frequent stop–go driving cycles.[33] When the braking action starts, the controller unit will turn the motor into a generator, so the back electromotive force voltage became greater than applied voltage, which will change the direction of the armature current. The reversed armature torque is provided to stop the vehicle from moving, and the braking energy can be recovered as electric power. The mechanical brake and anti-braking system will also be brought in action per the magnitude of requested braking power and wheel motions. [12]
CHAPTER 5

Simulation Result Analysis

In this chapter, the details of simulation experiments for both conventional heavy-duty commercial trucks and the electric tandem axle module powered series hybrid commercial truck are presented. The set-up and drive cycles are included in this chapter along with the simulation result, which mainly focused on the comparisons of drivetrain efficiency and fuel consumption.

5.1 Simulation Set-up

The simulation tool for this thesis is AVL Cruise, a preprogramed software assists in vehicle driveline system analysis that includes all the applications needed in this thesis like fuel efficiency, driving emissions and performance analyses. According to Figure 28. from the AVL CRUISE training course, it is recommended to initiate the project by creating vehicle model, imputing data generated from Chapter 4 into components, and establishing energetic connections.

Figure 28. Recommended Work Process Flow [36]
Frist of all, a conventional heavy-duty commercial vehicle model is created in AVL Cruise as Figure 29. demonstrated. The property inputs of the truck vehicle setting like gas tank volume, vehicle body dimensions, load dependent characteristics, curb weight, and air coefficient are identical to the new series hybrid truck. The 8-cylinder turbocharged intercooled diesel engine has 8478 cm³ displacement and 80 °C working temperature. The fuel type selected as diesel with 44000kJ/kg heating value and 0.76 kg/l density. The blue lines represent mechanical energetic connection transfer torque from the engine through a friction clutch, an 8-speed gear box, and a differential to wheels on rear tandem axles.

![Figure 29. Conventional Heavy-Duty Commercial Vehicle Model](image)

The model of the electric tandem axle module powered series hybrid commercial vehicles is also shown in Figure 30., where red lines are electrical connections and blue lines are mechanical connections. The data of diesel engine,
battery, supercapacitor, electric motor, and generator gathered from theoretical calculations has been put into each component. The acceleration pedal and brake pedal data has been imported into the cockpit, which is the modules that links the driver and the vehicle, the available information of possible to influence the vehicle can be defined by using the monitor set up. The load signal from cockpit, velocity of vehicle, torque of electric drive, SOC of the battery, and engine speed are added as the input channels into the monitor that can be connected to output channels of different modules to show the output values after running the calculation of the model. [12]

Figure 30. Electric Tandem Axle Module Powered Series Hybrid Commercial Vehicles Model

The final step before setting up the drive cycle for the simulation task is creating the informational connections on the Databus, which are represented as rainbow lines
in Figure 31. The load signal is delivered though the Databus from the engine to the control system, which is modeled as a control function in AVL Cruise model.

Figure 31. Databus Connections

5.2 Drive Cycles

Using drive cycles to estimate and compare fuel efficiency of two types of trucks is the main goal of simulation process. For this reason, two drive cycles for both city operated and highway operated have been selected from AVL Cruise database. The Figure 32. presents the velocity and distance versus time curves of the city operated drive cycle that is 13.14 km long. This cycle has an average speed of 40 km/h, maximum speed of 82 km/h, and 600 s break time.
Figure 32. Velocity and Distance Verse Time Curves of City Operated Drive Cycle

For high way operated drive cycle’s, the velocity and distance verse time curves in Figure 33., the total distance is 12.1 km. This mean speed is around 80 km/h, maximum speed is 97 km/h, and break time is 80 s at end of the cycle.

Figure 33. Velocity and Distance Verse Time Curves of Highway Operated Drive Cycle
By applying these two driving cycles for AVL Cruise Models, the simulation was run under the variable step solver implicit euler+. The results of simulation are generated as time dependent with a standard driver.

5.3 Result Analysis

5.3.1 E-Drive Efficiency

The main improvement of this application when compares to conventional hybrid powertrain system is electrical tandem axle power module with regenerative braking. Therefore, with the optimization of the hybrid electric drivetrain, the efficiency of electric drive should be significantly improved in this application when the city operated drive cycle applied. The plot of electric drive efficiency versus time is given as Fig. 34 evidently states a maximum efficiency of 92%, which is much better than most conventional hybrid trucks’ 75%. [12]

![Figure 34. E-Drive Efficiency for City Operated Drive Cycle](image)
When it comes to high way operated drive cycle, the maximum efficiency of the electrical drive is also improved to same level of the city operated condition, as Figure 35. showed.

![Efficiency Graph](image)

**Figure 35. E-Drive Efficiency for High way Operated Drive Cycle**

According to the diesel engines efficiency data in AVL Cruise models, the diesel engine can averagely convert over 47% of the fuel energy into mechanical energy. Hence, the average efficiency of whole drivetrain from fuel is around 44% for this new series hybrid drivetrain, and the average efficiency of whole drivetrain from fuel is around 35% for this conventional series hybrid drivetrain.

### 5.3.2 Fuel Consumption

The electrical hybrid powertrain has optimal engine operation and regenerative braking to improve the efficiency of conventional heavy-duty vehicles. Generally, the more efficient driveline certainly means better fuel economy, and this application is also not exceptional. As Figure 36. recorded, the new hybrid truck consumes 3.4-liter
diesel fuel when drives in a city operated driving cycle and reaches maximum fuel consumption rate of 22 litter per hour only at engine start.

![Fuel Consumption Graph]

Figure 36. Fuel Consumption of New Hybrid Heavy-Duty Commercial Vehicle for City Operated Driving Cycle

In Figure 37., the conventional heavy-duty commercial vehicle consumes 8.4-liter diesel fuel and constantly reaches a maximum fuel consumption rate of 45 liter per hrs.
Figure 37. Fuel Consumption of Conventional Heavy-Duty Commercial Vehicle for City Operated Driving Cycle

Based on the result files from AVL Cruise, the average fuel consumption of the new hybrid heavy-duty commercial vehicle for this driving cycle is 25.81 liters per hundred kilometers. Compare to conventional heavy-duty commercial truck’s 62.3 liters per hundred kilometers, the progress of this application’s fuel saving is conspicuously in city.
Figure 38. Fuel Consumption of New Hybrid Heavy-Duty Commercial Vehicle for Highway Operated Driving Cycle

When two vehicles drive on highway operated drive cycle, both of the fuel consumption dropped significantly due to the less decelerations and accelerations. For 12.1 kms, new hybrid heavy-duty commercial vehicle consumes 1.3-liter fuel in Figure 38., and conventional heavy-duty commercial vehicle consume near 3 times fuel of 3.7-liter shown in Figure 39.
The average fuel consumption of the new hybrid heavy-duty commercial vehicle for the highway drive cycle is 10.55 liters per hundred kilometers, and the conventional heavy-duty commercial truck is 24.8 liters per hundred kilometers, the progress of this application’s fuel saving is conspicuously in the city.
CHAPTER 6

Conclusions

This Thesis demonstrated the design and modeling methodology for the specification of system architectures and hybrid drivetrain control strategies of series hybrid heavy-duty commercial vehicles powered by motor tandem axle module. The simulation methods and results proved the theoretical efficiency and practicability of this application, which has better drivetrain efficiency and fuel economy than conventional hybrid heavy-duty commercial vehicles and conventional heavy-duty commercial vehicles. However, certain loopholes still exist in this simulation approach. Due to the characteristic of dual diesel engine and control strategies of the drivetrain system, two diesel engines barely work together at high power required situation like climbing. The profile of the drive cycle we used does not consider any grading or cornering, so the simulation result might be discrepant to real world test result. Moreover, the optimum modeling of the electrical motor of this application in AVL Cruise or other simulation software could be done in future developments. [12]
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APPENDICES

Appendix A

1 AVL Driving Performance and Consumption Calculation Result for City Hybrid

*** CHARACTERISTIC DATA ***

Curb Weight \(<kg>: 23000.0\)

Admissible Weight \(<kg>: 25000.0\)

Wheel Base \(<m>: 5.650\)

Driving resistance: Function without Reference Vehicle

Frontal Area \(<m^2>: 10.750\)

Lift Coefficient Front \(<->: 0.000\)

Lift Coefficient Rear \(<->: 0.000\)

Engine:

Displacement \(<l>: 8.478\)

Cylinder Number \(<->: 8\)

Stroke Number \(<->: 4\)

Hot Start: Hot Start - steady state  Load State Empty: Yes

Location: Chassis Dynamometer  Load State Half: No

Gear Sel. Upshifting: According to Profile  Load State Full: No

Gear Sel. Downshifting: According to Profile  Vehicle Mass: 3115.0 \(<kg>\)
Vehicle Additional Load: 115.0 <kg>

*** RESULTS ***

Overall Fuel Consumption: 2.5769 [kg]
Idle Fuel Consumption: 0.8543 [kg]
Acceleration Fuel Consumption: 0.7127 [kg]
Constant Drive Fuel Consumption: 0.2132 [kg]
Deceleration Fuel Consumption: 0.7967 [kg]
Overall Energy Consumption: 1.6195 [kWh]

TRANSPORT EFFICIENCY RESULTS:

Fuel Consumption: 25.808 <l/100km>
Appendix B

2 AVL Driving Performance and Consumption Calculation Result for Highway Hybrid

*** GENERAL SETTINGS ***

Hot Start: Hot Start - steady state
Load State Empty: Yes

Location: Chassis Dynamometer
Load State Half: No

Gear Sel. Upshifting: According to Profile
Load State Full: No

Gear Sel. Downshifting: According to Profile
Vehicle Mass: 23115.0 <kg>

Vehicle Additional Load: 115.0 <kg>

Overall Fuel Consumption: 0.9671 [kg]

Idle Fuel Consumption: 0.1722 [kg]

Acceleration Fuel Consumption: 0.1899 [kg]

Constant Drive Fuel Consumption: 0.1999 [kg]

Deceleration Fuel Consumption: 0.4050 [kg]

Overall Energy Consumption: 1.6255 [kWh]

TRANSPORT EFFICIENCY RESULTS:

Fuel Consumption: 10.553 <l/100km>
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